

## EXHIBIT C

**Fill in this information to identify the case:**Debtor name Fraleg Group, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

|   |                            | Column A  | Column B                                     |
|---|----------------------------|---|--|
|   |                            | Amount of claim   | Value of collateral that supports this claim |
|   |                            | Do not deduct the value of collateral.  |  |
| <b>2.1</b>  | <b>CAF Borrower GS LLC</b> | <b>\$4,200,000.00</b>   | <b>\$3,650,000.00</b>                        |
| Creditor's Name   |                            | Describe debtor's property that is subject to a lien  |  |
| 4 Park Plaza, Suite 900<br>Irvine, CA 92614   |                            | 112 North Walnut Street<br>East Orange, NJ 07017  |  |
| Creditor's mailing address  |                            | Describe the lien   |  |
| Creditor's email address, if known  |                            | First Mortgage  |  |
| Date debt was incurred  |                            | Is the creditor an insider or related party?  |  |
| January 2019  |                            | <input checked="" type="checkbox"/> No  |  |
| Last 4 digits of account number   |                            | <input type="checkbox"/> Yes  |  |
| Do multiple creditors have an interest in the same property?  |                            | Is anyone else liable on this claim?  |  |
| <input checked="" type="checkbox"/> No  |                            | <input type="checkbox"/> No   |  |
| <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. |                            | <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) |  |
|   |                            | As of the petition filing date, the claim is:   |  |
|   |                            | Check all that apply  |  |
|   |                            | <input type="checkbox"/> Contingent   |  |
|   |                            | <input type="checkbox"/> Unliquidated   |  |
|   |                            | <input type="checkbox"/> Disputed   |  |

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$4,200,000.00**  
**0****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| Name and address   | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|--|---|---|
| CoreVest American Finance<br>4 Park Plaza, Suite 900<br>Irvine, CA 92614 | Line <u>2.1</u>   |   |